

TERESA O. FIGUEROA

Chief Executive Officer (CEO)

Personal Information

Date of Birth: October 10, 1975

Address: 4492 Spring Blossom Ln, Kissimmee, FL 34746

Professional Summary

Experienced financial advisor and business executive specializing in financial planning, investment strategy, and wealth management. CEO of TFA Group LLC, delivering strategic financial solutions and leadership.

Education

Bachelor's Degree in Finance or Business Administration

Professional Certifications in Financial Advisory & Wealth Management

Work Experience

Chief Executive Officer (CEO) – TFA Group LLC (Present)

- Lead company strategy and operations
- Provide financial advisory services
- Manage investment portfolios

Senior Financial Advisor (2015 – Present)

- Developed financial plans and investment strategies
- Managed client portfolios

Financial Consultant (2010 – 2015)

- Advised businesses and individuals
- Created financial reports and forecasts

Junior Financial Analyst (2005 – 2010)

- Conducted financial analysis and research

Skills

Financial Planning, Investment Strategy, Risk Management, Business Leadership, Financial Analysis, Client Relationship Management, Budgeting, Market Research

Services

Financial Planning, Investment Advisory, Wealth Management, Business Consulting, Risk Management, Retirement Planning

Contact

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